

## CONTACT ME AT

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**in** lijogeorge

# SKILLS SUMMARY

Client account management

**Client Relationship management** 

Project implementation

Business Planning

Computer literacy

TIme Management

Staff supervision

Sales expertise

Data review and analysis

Operations management

Team training and development

Budget governance

**Revenue** generation

## PERSONAL DETAILES

Gender : Male

Date of Birth : 17th January 1997

Languages : English , Malayalam

Tamil, Hindi

Passport Number: R5124001

Driving Licence : 73/562/2017

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# LIJO GEORGE

To obtain a position that will allow me to utilize my technical skill experience and willingness to learning making an organisation succesfull and to attain my professional goal

## **PROFILE SUMMARY**

A dynamic career with 6 years of experience in banking & marketing Experience in planning and implementation of banking related process including business development and channel sales. Strong business acumen and knowledge of prevalent economic/financial reforms as well as latest issues and regulations in financial markets. Skilled in interfacing with high net-worth clients and institutional portfolios from different sectors understanding their requirements for promoting respective products

# WORK EXPERIENCE

#### SENIOR SALES OFFICER

#### IDFC FIRST BANK | CALICUT FEB 2022 - SEP 2024

- Acquisition of high end customers in the identified segment and reference generation from the specified catchment area.
- Liaising with all departments such as retail banking, assets and transaction banking for facilitating business
- Sharing market feedback on new product pricing and competitor's activity with reporting authority
- Closing a better number of Life Insurance and General Insurance and Generated follow-up Leeds
  Identified, developed and evaluated marketing strategies based on knowledge of company objectives and
- market trends.

  Collaborated with marketing and communications teams
  on standardization, design and production of
- marketing materials.Built and maintained loyal, long-term customer relationships through effective account management and rapport building

### SERVICE TEAM LEADER

HDFC BANK KOZHIKODE MAY 2019 - FEB 2022

- Strategic Planning of activities, Supervision And monitoring performance, Financial Management, Customer Relations, Innovation and Improvement
- Served as mentor to junior team members and worked as North Kerala team leader
- Sourced and developed sales leads to increase client base.
- Installation of digital payment solutions and giving training and servicing at the customer need

## HELP DESK EXECUTIVE

HDFC BANK | PANAMPILLY NAGAR COCHIN NOV 2018 -MAY2019

- Call Management
- Mail Management
- Help Desk Executive of Kerala Region POS Machine Section
- Solving customer complaints by allocating issues to service engineers of respective locations

## EDUCATIONAL HISTORY

## S.T. MARY'S COLLEGE SULTAN BATHERY, WAYANAD

Graduation | 2015 - 2018

Economics

# S.T. MARY'S HSS. KOODATHAI, CALICUT

PLUS TWO |2013 - 2015

• Humanities

# **S.T. THOMAS HSS NADAVAYAL, WAYANAD** SSLC | 2015 - 2012 DIPLOMA IN COMPUTER APPLICATION

- DIPLOMA IN COMPUTER APPLICAT
- MS Office and Internet
- Linux and Open Office
- PC Techniques and Informatics